



HSA Bank Investment Account Closing Form

**Instructions:**

Sell any securities and/or transfer all cash back to the bank account.

- Complete this form to authorize HSA Bank to close your investment account.
- Mail or fax the completed form to: **HSA Bank, P.O. Box 939, Sheboygan, WI 53082, Fax: 877-851-7041.**
- For assistance, call 877-247-1329, Mon- Fri, 7 a.m. - 9 p.m., or Sat, 9 a.m. - 1 p.m., CT. Para ayuda en Español, por favor llamar 877-247-1331.

ACCOUNTHOLDER INFORMATION

First Name:	MI:	Last Name:
Street Address:		
City:	State:	ZIP Code:
Investment Account Number:	OR	Social Security Number:

Please select the account to close.

TD AMERITRADE account

Mutual Fund Selection investment account

SIGNATURE

I authorize HSA Bank to close my HSA Bank investment account. I am aware that I must sell any securities and transfer all cash back to the bank account prior to having my HSA Bank investment account closed.

Signature:	Date:
For bank use only – Authorized by:	Date: