

Health Savings Account (HSA) Contribution Form



Instructions: Complete this form and mail it with your contribution check to:

Regular Mail:
 HSA Bank
 P.O. Box 939
 Sheboygan, WI 53082-0939

Overnight Mail:
 HSA Bank
 605 N. 8th St., Ste. 320
 Sheboygan, WI 53081

You can monitor your transactions via your statement, Internet Banking (hsabank.com/InternetBanking), or Bankline (800-565-3512).

Instructions for making online contributions can be viewed from hsabank.com/contributions.

For assistance, please call 800-357-6246.

ACCOUNTHOLDER INFORMATION:

First Name:	MI:	Last Name:
Street Address:		
City:	State:	ZIP Code:
Account Number (8 digits from your Welcome Kit or statement)* <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Social Security Number (Account Number or full Social Security Number required) <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

* Please include your account number on your check.

CONTRIBUTION INFORMATION:

Contribution Amount:
 \$

Contribution Source:
 Account holder and/or family member
 Employer
 Employee pre-tax (through Section 125 Plan)

Contribution For:
 Current Year (yyyy)
OR
 Prior Year (yyyy)

Note: Prior-year deposits must be received by the federal tax filing deadline. State tax filing and payment deadlines may vary. If your state's tax filing deadline is earlier than the federal deadline, please check with your state agency or tax advisor for details on prior-year contributions. More information is also available at taxadmin.org/state-tax-agencies. The IRS does NOT allow an extension of time to contribute to an HSA, even if you have an individual extension for filing your taxes. If a year is not specified, your contribution will be deposited for the year in which it is received. Any contributions received will be deposited in the cash account.

Note: Deposits may not be available for immediate withdrawal.